

H K  
f e d  
d c a  
c e

a d C e a L e d a d T e S c E c a e f H K L e d a e e b  
a c e e , a e e e e a a a c c a c c e a d e e  
a e e f a e e a f e a c e e a a  
c e e .

# 溫州康寧醫院

Wenzho

a

## GENERAL INFORMATION

The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries). The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries). The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries).

The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries). The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries).

The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries). The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries).

The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries). The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries).

## POTENTIAL ACQUISITION

On May 18, 2026, the Board of Directors of the Company held a meeting to discuss the potential acquisition of the Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries).

Part 1: (1) The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries).

(2) The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries).

Part 2: The Company's 2025 AGM was held on May 15, 2026, at the Company's head office, 27,330,100 shares of the Company were present in person or by proxy, representing 39.47% of the total shares of the Company (excluding the shares held by the Company and its subsidiaries).

The P e : The P e ca ed a F 12 15, P a e II, H e  
Ed ca Pa B e Ce e , C a a S bd c , O a  
D c , We C , Z e a P ce, e PRC, a  
f a ea f 4,523.86 . . a d a d e a ea f 267.90  
. . T e a ed e f e P e a d f acc da  
a d ca e / e , a d e e f e a d e  
e e 29 Ja a 2043. T e P e de e ed b G da  
I e e , e ef e e a c a e c f e P e  
G da I e e a cab e.

A a e a bee ce a ed e e P e , S a a  
P d De e e Ba C ., L d. We B a c be e  
a ee. T e af e e ed a e a be e ea ed  
e e f e P e .

A a e da e f a ce e , e P e -  
ed b G da I e e .

De e a d e a f U e C a f a e f e c de a de e  
a fe f e: P e P c a e A ee e , e P e a be de e ed  
e C a a a - ba e eed f a f a  
a d e ced e . G da I e e a a e  
de e e C a e ce f ca e f a d e a d  
b d e , a e a e e c a e ce  
e ec f e P e . T e C a a a de e e a  
f a fe f e f e P e .

W effec f e da e f de e f e P e , a e  
e ce- e a ed e e e a be b e b e C a , a d a  
f da a e, a d a e a a be b e b  
e C a .

## PAYMENT TERMS AND BASIS FOR DETERMINING THE CONSIDERATION

T e a c de a f e ac f e P e RMB31.45 ( c e f a ).  
T e c de a a de e ed af e a e e a be ee e a e ba ed e  
fa a e a e, efe e ce e a a f e P e f RMB35,286,000 c d c ed b  
e de e de e a e , A a-Pac f c C a d A a a L ed ( e **Independent**  
**Valuer** ), ba ed e a a ed a e a e f e P e a a 30 A 2026 e  
a e c a a ac . T e C a c de ef e f e a a e  
e ec f e P e e c c a f e AGM. T e c a c e f e a a e  
a e a f :

### Valuation Date

30 A 2026

## Basis of Valuation

The Independent Valuer has carried out a detailed analysis of the available data and has identified the key factors affecting the value of the property. The value of the property is determined by the location, size, and condition of the property, as well as the current market conditions. The value of the property is determined by the location, size, and condition of the property, as well as the current market conditions.

## Methods of Valuation

The Independent Valuer has used the following methods to determine the value of the property: the comparison method, the cost method, and the income method. The comparison method involves comparing the property to similar properties in the area. The cost method involves estimating the cost of the property, including the cost of the land and the cost of the building. The income method involves estimating the income generated by the property. The value of the property is determined by the location, size, and condition of the property, as well as the current market conditions.

## Valuation Assumptions

The Independent Valuer has made the following assumptions in determining the value of the property: the property is in good condition, the property is located in a prime location, and the current market conditions are stable. The value of the property is determined by the location, size, and condition of the property, as well as the current market conditions.

The Independent Valuer has also made the following assumptions in determining the value of the property: the property is in good condition, the property is located in a prime location, and the current market conditions are stable. The value of the property is determined by the location, size, and condition of the property, as well as the current market conditions.

## Valuation Standards

The Independent Valuer has followed the following standards in determining the value of the property: the International Valuation Standards (IVS), the Hong Kong Institute of Surveyors (HKIS) Valuation Standards, and the Royal Institution of Chartered Surveyors (RICS) Valuation Standards. The value of the property is determined by the location, size, and condition of the property, as well as the current market conditions.

## Conclusion of Value

The Independent Valuer has concluded that the value of the property is RMB35,286,000. The value of the property is determined by the location, size, and condition of the property, as well as the current market conditions.

In addition, the Independent Valuer has also concluded that the value of the property is RMB90 million. The value of the property is determined by the location, size, and condition of the property, as well as the current market conditions.

The Independent Valuer has also concluded that the value of the property is RMB407,147.4. The value of the property is determined by the location, size, and condition of the property, as well as the current market conditions.

The academy of the people befuddled by the evidence  
of the CIA.

## ONLINE SIGNING



Sa e a d c ed ab e, a a e da e f a ce e , e be ed e a d be ef  
f e D ec a ade a ea ab e e e , S a e de e ed ab a f  
e e e a e a e e P e a Ac a e AGM.

A c c a c a , a e , ( ) f e de a f e P e a Ac ; ( ) a  
e e f e I de e de B a d C ee e I de e de S a e de ( e  
ec e da f e I de e de B a d C ee); ( ) a e e f ad ce f G a Ca a  
e I de e de B a d C ee a d e I de e de S a e de ; ( ) e e a a  
e ; a d ( ) a ce f e AGM, be b ed e eb e f e S c E c a e  
( . e e . ) a d e eb e f e C a ( . .c ), a d d a c ed e  
de f H S a e f e C a acc da ce e c e ea f e ce f c a e  
c ca , c a ce e a cab e L R e .

A add a e e ed f a e ce a f a be c ded e c c a , e  
C a e ec b a d/ d a c e c c a e a e e ab e bef e 9  
J e 2026.

## DEFINITIONS

I a ce e , e e c e e e e e , ef e e a a e  
e f ea :

AGM e 2025 a a e e a ee f e C a be c e ed  
d e c e

B a d e b a d f d ec f e C a

C a We Ka H a C ., L d. (溫州康寧醫院股份有限公  
司), a c ed c a e ab ed de e a f  
e PRC, e H S a e f c a e ed e a b a d f e  
S c E c a e ( c c de: 2120)

c ec ed e ( ) a e ea a c bed de e L R e

c ec ed a ac ( ) a e ea a c bed de e L R e

D ec ( ) e d ec ( ) f e C a

G da I e e We G da I e e C ., L d. (溫州國大投資有限公司),  
a ed ab c a c a ed e PRC, e a e  
be ef c a e f c M . GUAN We

H S a e ( ) e ea ed f e a e ( ) e a e ca a f e C a  
a a a e f RMB1.00 eac , c a e ed a d aded  
e a b a d f e S c E c a e

H K e H K S ec a Ad a e Re f e PRC

I de e de B a d e de e de b a d c ee c a e de e de  
C ee -e ec e D ec ( a e , M . ZHONG We a , M . JIN  
L a d M . CHAN Sa Ke H ), e ab ed ad e e  
I de e de S a e de e ec f e P e a Ac

|                   |                                                 |
|-------------------|-------------------------------------------------|
| I de e de F a c a | G a Ca a L ed, a ce ed c a ca e                 |
| Ad e              | 6 (ad c a e f a ce) e a ed ac de e              |
| G a Ca a          | Sec e a d F e O d a ce (C a e 571 f e La f H    |
|                   | K ), a a ed a e I de e de F a c a Ad e ad e     |
|                   | e I de e de B a d C ee a d e I de e de S a e de |
|                   | e ec f e P e a Ac                               |

|                                                    |
|----------------------------------------------------|
| de e de -e ec e e de e de -e ec e D ec ( ) f e C a |
| D ec ( )                                           |

|              |                                  |
|--------------|----------------------------------|
| I de e de    | S a e de ( ) a e e ed ab a f a e |
| S a e de ( ) | AGM e ec f e a a f e P e a Ac    |

|       |                                       |
|-------|---------------------------------------|
| L R e | e R e G e e L f Sec e T e S c         |
|       | E c a e f H K L ed, a a e ded, e e ed |
|       | e e d f e d f e e                     |

|   |                                              |
|---|----------------------------------------------|
| e | acc d e e e a e a f e We M c a               |
|   | G e e f Z e a P ce, e PRC, e a e a d c a e f |
|   | c e c a e e b ec e a d f                     |
|   | e e e a e e e c bed b e e e .                |

|         |                                          |
|---------|------------------------------------------|
| PRC C a | e Pe e' Re b c f C a, f e e f a ce e ,   |
|         | e c de H K , e Maca S ec a Ad a e Re f e |
|         | PRC a d Ta a                             |

|             |                                        |
|-------------|----------------------------------------|
| P e P c a e | e P e P c a e A ee e be e e ed be ee e |
| A ee e      | C a a d G da I e e                     |

|          |                                   |
|----------|-----------------------------------|
| P e a Ac | e ed c a e f e P e b e C a f G da |
|          | I e e                             |

|     |                     |
|-----|---------------------|
| RMB | e a f c e c f e PRC |
|-----|---------------------|

|     |                                              |
|-----|----------------------------------------------|
| SFO | e Sec e a d F e O d a ce (C a e 571 f e La f |
|     | H K ), a a e ded, e e ed e e d f e d f       |
|     | e e                                          |

|           |                                               |
|-----------|-----------------------------------------------|
| S a e ( ) | e a e ( ) f e C a , c d d e c S a e ( ) a d H |
|           | S a e ( )                                     |

|              |                      |
|--------------|----------------------|
| S a e de ( ) | de ( ) f e S a e ( ) |
|--------------|----------------------|

|             |                            |
|-------------|----------------------------|
| S c E c a e | T e S c E c a e f H K L ed |
|-------------|----------------------------|

|     |         |
|-----|---------|
| . . | a e e e |
|-----|---------|

e P e e e ca ed a F 12 15, P a e II, H e Ed ca  
Pa B e Ce e , C a a S bd c , O a D c , We  
C , Z e a P ce, e PRC

ea      a e( )      a    e    ea      a c    bed      de    e L      R    e

B e f e B a d  
Wenzhou Kangning Hospital Co., Ltd.  
GUAN Weili